

# David Keller MD

Professor

Vice Chair, Clinical Strategy & Transformation

Department of Pediatrics

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## 1. Education

A.B, Chemistry (cum laude), Princeton University, Princeton, NJ	1975-79
M.D., Harvard Medical School, Boston, MA	1979-83
Residency in Pediatrics (PL-1 and 2), Johns Hopkins Hospital, Baltimore, MD	1983-85
Residency in Pediatrics (PL-3), Children's Hospital of Los Angeles, Los Angeles, CA	1985-86
Fellowship in Ambulatory Pediatrics and Community Medicine, Children's Hospital of Pittsburgh, Pittsburgh PA	1989-91

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## 2. Academic appointments

Clinical Instructor of Pediatrics University of Illinois College of Medicine at Rockford, Rockford IL	1986-89
Assistant Professor of Pediatrics, Family Medicine and Community Health University of Massachusetts (UMass) Medical School, Worcester MA	1991-01
Clinical Associate Professor of Pediatrics, Family Medicine and Community Health, UMass Medical School, Worcester MA	2001-12
Clinical Professor of Pediatrics UMass Medical School, Worcester MA	2012-13
Professor of Pediatrics, University of Colorado School of Medicine, Aurora CO	2013 - present

### 3. Clinical positions

Staff Pediatrician, Ken Rock Health Center, Rockford IL.	1986-89
Associate Medical Director, Crusaders Clinic, Rockford IL	1987-89
Medical Director, South County Pediatrics, UMass Medical School, Webster MA	1991-98
Medical Director, South County Pediatrics, UMass Memorial Health Care, Webster MA	1998-07
Staff Pediatrician, UMass Memorial Health Care, Worcester MA	2007-12

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### 4. Medical School Positions

Pediatric Director, Community Faculty Development Center UMass Medical School, Worcester MA	1999-07, 2010-12
Medical Director, Family Advocates of Central Massachusetts UMass Medical School and the Legal Assistance Corporation of Central Massachusetts, Worcester MA	2003-09
Advocacy Training Director, Pediatric Residency Program, UMass Medical School, Worcester MA	2001-09
Curriculum Director, Pediatric Residency Program, UMass Medical School, Worcester MA,	2006-07
Physician Advocacy Fellow, UMass Medical School and Health Law Advocates, Boston MA	2007-09
Senior Analyst, Center for Health Policy and Research Commonwealth Medicine, UMass Medical School, Shrewsbury MA	2010-13
Vice Chair of Clinical Affairs and Clinical Transformation Department of Pediatrics, University of Colorado School of Medicine	2013 – 2017
Vice Chair of Clinical Strategy and Transformation Department of Pediatrics, University of Colorado School of Medicine	2017 - present

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## 5. Government Appointments

Member, Committee on Community Health Services, Bureau of Health Care Delivery and Assistance, Dept of Health and Human Services, Washington DC	1989 - 91
Robert Wood Johnson Health Policy Fellow assigned to the Office of the Assistant Secretary for Planning and Evaluation of the US Dept of Health and Human Services, Washington, DC	2009 - 10
Associate Medical Director, Office of Clinical Affairs/MassHealth, Commonwealth Medicine, UMass Medical School, Quincy MA	2011 - 13
Program Co-Director, RI Chronic Care Sustainability Initiative Office of the Health Insurance Commissioner, State of Rhode Island	2011 - 13
Member, Advisory Committee on Training in Primary Care Medicine and Dentistry, Health Services Resources Administration, Dept. of Health and Human Services	2012 - 15
Colorado Accountable Care Collaborative	
-Quality Subcommittee	2014 - 15
-Health Impact on Lives Subcommittee, Co-chair	2015 - 19
-Performance Measurement and Member Engagement, Co-chair	2019 - 20
-Program Improvement Advisory Committee	2015 - 20
-Health Equity Task Force	2020 - 21
Colorado State Innovation Model	
- HIT and Quality Measure Workgroup	2014 - 15
- HIT and Data Workgroup, Co-Chair	2015 - 19
- Advisory Committee	2015 - 19
-Quality Assurance Committee	2016 - 19
Pediatric Advisor, Department of Health Care Policy and Finance, State of Colorado	2015 - 16
Member, Colorado Opportunity Project Advisory Committee	2015 - 17
Member, Pediatric Standing Committee Pediatric Measure Endorsement Project, National Quality Forum	2015 - 18
Member, Colorado Primary Care Payment Reform Collaborative	2019 - 21
-co-Chair	2020 - 21

Colorado e-Health Commission	
- eCQM Governance Committee	2019 - 2020
- eCQM Technical Workgroup	2019 - 2020
Colorado Access Regional Accountable Entity 3	
- GC Health Strategy Committee	2020 - present
- Equity Task Force	2020

## 6. Consultancy Services

1. THE PETER AND ELIZABETH C. TOWER FOUNDATION. Consultant to strategic planning process and children's mental health reform. One-day meeting with Board in Buffalo NY to discuss process of reform of the children's mental health system in Massachusetts, and ways in which the Foundation could leverage its investments in Massachusetts. Materials provided. 2009.
2. RUTLAND (VT) REGIONAL MEDICAL CENTER. Consultant to the Board of Directors on National Health Reform. One-day consultation with the Board of Directors to explain the likely changes to hospital structure and function resulting from the implementation of the Affordable Care Act. Materials shared. 2010.
3. BOSTON PUBLIC HEALTH COMMISSION: Consultant to the MyChild/LAUNCH project regarding the integration of early childhood mental health into the patient centered medical home. Materials prepared for dissemination. 2011-12.
4. ASSISTANT SECRETARY FOR PLANNING AND EVALUATION (HHS): Content Expert. Consultant to the Deputy Assistant Secretary for Health Policy on issues related to workforce development and the implementation of the Affordable Care Act. Assisted in selecting, organizing and moderating panel discussions regarding implementation issues within HHS. 2012-13.

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## 7. Honors, special recognitions and awards

### *Clinical, teaching, research or service awards*

University of Illinois, Rockford: Outstanding Teacher Award	1989
Generalist Physician Initiative/UMass:	
Outstanding Primary Care Educator	1995
American Academy of Pediatrics: CATCH Hall of Fame Award	1999
APA National Faculty Development Scholar	2000 - 01
Community Service Award: Worcester Community Action Council	2000
Generalist Physician Initiative/UMass: Advocacy for Primary Care	2001
Best Doctors in America	2002 - 12
Innovation in Legal Services Award,	
Worcester County Bar Association	2004
Blue Cross Blue Shield of MA Excellence in Primary Care Award	2006
Healthcare Heroes Award, Worcester Business Journal	2008
Rome CATCH Visiting Professor, Dell Children's Hospital, Austin TX	2009

Massachusetts Medical-Legal Partnership Network in Physician Advocacy Award	2010
Commonwealth Medicine Employee Recognition Award	2012
Special Achievement Award, American Academy of Pediatrics (CO) - For leadership for public financing for childhood health Advocacy and Public Policy Award, Academic Pediatric Association	2017
CU Innovation & Efficiency Program Award (Electronic Consults)	2020
	2021
<i>Elected and honorary society memberships</i>	
National Academies of Practices: Academy of Medicine	2012 - present
<i>Honorary fellowships</i>	
Physician Advocacy Fellows, Center on Medicine as a Profession, Columbia University, New York, NY	2007-09
Robert Wood Johnson Foundation Health Policy Fellow, Institute of Medicine, Washington DC	2009-10

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## 8. Membership in professional organizations

Physicians for Social Responsibility	1980 - present
President, PSR/Rockford	1986 - 89
American Medical Association	1986 - 91, 2012 - 13 2015 - present
Winnebago County Medical Society Board of Directors	1986-89 1987-89
Pennsylvania Medical Association	1989-91
Allegheny County Medical Society Immunizations Guidelines Advisory Committee	1989-91 1990
Massachusetts Medical Society	2000 - present
Colorado Medical Society Committee on Value Based Care	2016 - present 2022 - present
American Academy of Pediatrics, Fellow	1989 - present
Section/ Council on Community Pediatrics	1990 - present
Community Pediatrics Education and Training SIG -Chair	2000-12 2009-12
Planning Committee, Mental Health “Premeeting” for <i>The Future of Pediatrics</i> Meeting	2009-11
Regional CATCH Facilitator- Region I Evaluation subcommittee	2004-09 2005-13
Resident Liaison Subcommittee	2005-09
Visiting Professor Subcommittee	2005-09
Planning Committee, CATCH/ Healthy Tomorrows Training Meeting	2006-08

Planning Committee, <i>The Future of Pediatrics: Community Pediatrics, the Medical Home and Beyond.</i>	2006 - 09
Colorado Chapter	2013 - present
At-Large Board Member	2018 - 2022
Legislative Committee	2013 - present
- Chair	2018 - present
Delegate, Health Care Cost Coalition, Denver Chamber of Commerce	2018
Massachusetts Chapter	1991-2013
Legislative Committee	2007-13
Children's Mental Health Task Force	2004-13
CATCH Program, State Co-facilitator	1996-03
PROS, Assistant State Coordinator	1995-96
Immunization Initiative Advisory Committee	1993-97
Pennsylvania Chapter	1989-91
Illinois Chapter	1986-89
Ambulatory/Academic Pediatric Association	1991 - present
Health Policy Scholars Program	2018 - present
-Planning Committee	2019 - present
-Steering Committee	2020 - present
-Faculty	2020 - present
APA Speed Mentoring Program	2012, 2014 - 22
President (Board Member)	2012 - 15
Treasurer (Board Member)	2008 - 11
Educational Scholars Program	2005 - 11
-Steering Committee Member	2006 - 10
-Cohort II Facilitator	2006 - 10
Academic Pediatric Association Leadership Meeting	
-Planning Committee	2006 - 09, 14-15
-co-Chair	2007 - 09
Membership/ Regions Chair (Board Member)	2004 - 07
Educational Guidelines Revision Project	2002 - 04
Region I co-Chair	2001 - 03
Advocacy Training SIG	1998 - present
Co-chair	2000 - 04
SIG Mentor	2017 - present
Serving the Underserved SIG	1992 - present
Federation of Pediatric Organizations	
Vice-Chair, Executive Committee	2013 -14
Secretary-Treasurer, Executive Committee	2014
Chair, Board of Directors	2014 -18
American Pediatric Society	2014 - present

Advocacy Committee, co-Chair	2018 - present
Pediatric Policy Council, APS Representative	2022- present
Pediatric Academic Societies Meeting Planning Committee	2012-15
General and Preventive Pediatrics	2012-15
-Lead	2013-15
Quality Improvement	2012-15
-Lead	2012-14
Epidemiology and Public Health, lead	2012-15
Serving the Underserved, Lead	2012-15
Mentored Abstract Review Organizer	2013-15
Campus-Community Partnerships for Health	2003-12
High Value Practice Academic Alliance	2017 - present

## 9. Major Committee and Service Responsibilities

### UMass School of Medicine

Educational Policy Committee (UMass)	
-Member	1992-94
-Elected (at-large)	2010-13
Community Faculty Development Center (UMass)	1997-12
-Board of Directors	1999-12
-Chair, <i>Teaching Educational Competencies in Clinical Medical Education</i> Planning Committee	2004-05
- Macy Mentorship Program, Mentor, Cultural Competence	2003-05
- Ad Hoc Transnational Competence Committee	2004
Community Faculty Advisory Board (UMass)	1996-99
-Chair	1997-99
Medical School Admissions Interviewer (UMass)	2003-09

### CU School of Medicine

Clinical Leadership Council	2013 - present
CU SOM Strategy Committee	2014- 2016
CIN/Care Alliance Faculty Group	2016 - 2018
CU Medicine UPL Planning Committee	2017 - present
Health and Society Leadership Group	2018 - present
-Chair, Health Policy Design Group	2018 – present
Farley Center Associate Medical Director/Medicaid Director Search Committee	2019

### Children's Hospital Colorado

Clinical Leadership Council	2013 - 2018
Center for Clinical and Operational Excellence	2013 - present
Care Coordination Steering Committee	2014 – 2019

Strategic Planning Steering Committee	2014-15
- Co-Chair, Population Health Working Group	2014-15
Clinical Effectiveness Steering Committee	2015 – 2019
Clinical Informatics Council	2016 – 2020
Population Health Steering Committee	2017 – 2019
 <i><u>Pediatric Care Network</u></i>	
Health Information Technology Committee	2017- 2019
Quality Committee	2019- present
Medicaid Committee	2018- present
 <i><u>Departmental-UMass</u></i>	
Pediatric Residency Selection Committee	1995-96
	2006-07
Pediatric Residency Advisory Committee	1997-09
- Chair, Advocacy Subcommittee	1997-09
Search Committee, Pediatric Outcomes Researcher	1998-99
Task Force on Outreach Activities of the Children’s Medical Center	1999
Medical Director, Family Advocates of Central Massachusetts	2003-09
Continuing Medical Education Planning Committee	2004-10
 <i><u>Departmental-CUSOM</u></i>	
External Review Committee	2013-14
Conger Lectureship Selection Committee	2014-present
Frankenberg Lectureship Selection Committee	2014-present
UPI/SOM/CoAccess Steering Committee	2014-17
Clinical Task Force- Inpatient, Co-chair	2014-17
Clinical Task Force- Outpatient, Co-chair	2014-17
Department Vice Chair Clinical Operations Search Committee (Chair)	2017
Department Director of Finance and Administration Search Committee	2017
Adolescent Medicine Section Head Search Committee	2019-20
CU Medicine, Board of Directors (At-large)	2020-present
Promotions Committee	2021-present
Co-Chair	2022-present
 <i><u>External (Regional and National)</u></i>	
National Primary Care Week Advisory Panel, American Medical Students Association	2000-06
Center for National Medical-Legal Partnership	2006-10
-Associate National Medical Director	2007-09
Center for Mental Health Services in Primary Care Scientific Advisory Group, Bloomberg School of Public Health, Baltimore MD	2010-15
National Network for Child Psychiatry Access Programs Steering Committee	2010-14
Board of Directors	2014-present



Millbank Multi-State Medical Home Collaborative	2011-13
Rhode Island Health Benefits Exchange Expert Advisory Committee	2011-13
Rhode Island Healthcare Reform Commission	2011-13
Colorado Medical Home Coalition	2014-18
Colorado Primary Care Collaborative	2014-16
- Delivery Reform Action Workgroup	2014-16
Colorado APCD Physician Advisory Committee	2017-present
-Scholarship Subcommittee	2018-present
-Vice Chair	2021-present
Colorado Access Region 3 Health Strategy Steering Committee	2020-2021

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## 10. Licensure and board certification

### *State Licensure*

#### Active:

Colorado: Active, expires 4/26/23

#### Inactive:

Massachusetts: Inactive 4/26/14

Pennsylvania: Expired 7/1/92

Illinois: Expired 7/1/90

California: Expired 7/1/92

#### Board:

Certified in Pediatrics, 1987. (Exempt from recertification requirement)

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## 11. Review and referee work

### Grant review committees and study sections

Massachusetts Dept of Public Health, Community Health Network Proposal	1994
Maternal and Child Health Bureau, Dept. of Health and Human Services Healthy Tomorrows Proposals Reviewer	1999, 2004
American Academy of Pediatrics CATCH Grants (2 cycles per year)	2004-09
Colorado Office of Behavioral Health, Mobile Crisis, Walk-In Crisis, Crisis Stabilization, and Crisis Respite Services	2018

#### Ad hoc reviewer:

##### Journals:

Ambulatory Pediatrics / Academic Pediatrics	1999-22
Pediatrics	2002-22
Journal of Pediatrics	2008, 2020

Families, Systems, Health	2008, 2012, 2015, 2021
Health Affairs	2010, 2014, 2018
Journal of Primary Prevention	2014
JAMA Pediatrics	2015, 2018, 2020-21
American Journal of Managed Care	2018, 2019
BMJ Open	2019
Hospital Pediatrics	2020
BMC Pediatrics	2020
BMC Medical Education	2021
Journal of Racial and Ethnic Health Disparities	2022

#### Meetings:

Pediatric Academic Societies Meeting	
- General Pediatrics Scientific Abstracts	2000-present
- Underserved Populations Scientific Abstracts	1996-present
- Workshop Abstracts	2002-present
High Value Practice Academic Alliance National Symposium	2017-present
Academy Health, National Health Policy Meeting	2020

#### Awards:

APA Teaching Award	2008-14
APA Advocacy and Public Policy Award	2012
AAP Job Lewis Smith Award	2011-12
AAP Dyson Advocacy Award	2011-22

## **12. Invited extramural lectures, presentations and visiting professorships**

### Local (Within home institution):

1. "Teaching Advocacy in a Community Setting: From Patients to Politics"; *Teach the Teachers II Conference*, 1997.
2. "Focus on System-Based Practice", *Teaching and Evaluating Competency in Clinical Medical Education*, 2005.
3. "The Febrile Child", *Primary Care Days*, 2005.
4. "What I Have Learned So Far: Some Thoughts on Health Reform From Inside the Beltway", *Practical Pediatrics*, 2009.
5. "The Affordable Care Act @ 6 Months: Is It Developing Appropriately for Age?", *Practical Pediatrics*, 2010.
6. "Alternative Payment Models in the Affordable Care Act: Implications for Practice". *"Research to Practice" Series*, 2011.
7. "Patient-Centered Medical Homes and the Affordable Care Act", *LEND Fellowship Program, Boston*, 2011.
8. "Implementing a Shared Plan of Care for Children with Medical Complexity", *Caring for Medically Complex Children ECHO Session*, 2016.

9. “Populations, Partners and Plans: Using Building Blocks to Care for Medically Complex Children”, *Evidence Now Southwest, Colorado State Innovation Model, 2016.*
10. “Caring for Children with Medical Complexity: What Did We Learn from CARE\*”, *Pediatric Grand Rounds, Children’s Hospital Colorado, 2017*
11. “How will you be paying for that?: Population Health and Payment Reform in Colorado”, *Child and Population Health Collaborators Meeting, University of Colorado, 2019*
12. “Practice, Payment and COVID-19: The Health Care Landscape in 2020”. *Lecture, CUSOM CHAPA Program, 2020, 2021*

Regional (Invitations from other institutions)

1. “When Teaching Fails: An Approach to the Problem Learner” Pediatric Grand Rounds @ Hasbro Children’s Hospital, Providence, RI, & Connecticut Children’s Medical Center, Hartford CT. 2003.
2. “Evaluating Medical Legal Partnerships”, Invited speaker @ Access to Healthcare Conference (PFIZER), New York NY. 2003.
3. “Swimming with the Sharks: Medical-Legal Collaboration and Focused Advocacy to Improve Child Health” Plenary @ 2<sup>nd</sup> New England Resident Conference on Advocacy, Providence RI. 2004.
4. “Program Evaluation”, *Plenary @ Medical-Legal Collaboration 101: Integrating Legal Advocacy in the Clinical Setting*, Boston MA. 2005.
5. Training Advocates in Primary Care: What’s the Evidence?” *Plenary @ APA Regional Meeting (Region I)*, Sturbridge, MA. 2007.
6. “The Role of the Pediatrician in the Search for Mental Health Services”, Plenary @ *Mental Health Services for Children and Youth with Special Health Care Needs: Elements of a System of Care*. Massachusetts Consortium of Children with Special Health Care Needs, Boston, MA. 2007.
7. “Me and “Rosie D”: Advocating for Mental Health Care for Children in Massachusetts”, *Pediatric Grand Rounds @ Cornell-Weill School of Medicine*, New York, NY. 2007.
8. “Behavioral Health Screening in the Primary Care Office: How Primary Care Clinicians Can Help Patients Access the New Children’s Behavioral Health Initiative Services”, Invited Speaker for *Massachusetts Behavioral Health Partnership*, West Springfield and Waltham, MA. 2009.
9. “National Health Care Reform: Where Are We Headed?” *Keynote @ Vermont Council for Quality Annual Meeting*, Burlington, VT. 2010.
10. “Mental Health in the Pediatric Medical Home: Why It Matters and What It Takes” *Keynote @ Learning Collaborative and Learning Session, Boston LAUNCH/MYCHILD Kickoff Meeting*, Boston Public Health Commission. Boston MA. 2010.
11. “Federal Perspective on Implementation”, Invited Panelist for “Implementing Health Reform for Children.”, *National Initiative for Child Health Quality*. Arlington VA. 2010.
12. “Not Just Little Adults: Measurement, Payment and the Patient-Centered Medical Home”. *MGH Center for Child and Adolescent Health Policy Speakers Meeting*, Boston MA. 2011.

13. "The Affordable Care Act @ 11 Months: Is It Developing Appropriately for Age?". *Pediatric Grand Rounds @ St. Peters Hospital for Children. New Brunswick, NJ. 2011.*
14. "The Affordable Care Act @ 10.5 Months: Is It Developing Appropriately for Age?" *Pediatric Grand Rounds, University of New Mexico Medical Center, Albuquerque, NM. 2011.*
15. "Continuous and Team-Based Healing Relationships". Webinar #7. *Massachusetts Patient-Centered Medical Home Initiative. 2011.*  
<http://onlinetraining.umassmed.edu/p33335357/>
16. "Population Health, Medical Homes and Health Reform: What's Your Denominator?" *Pediatric Grand Rounds, Cornell Weil School of Medicine. New York, NY. 2012.*
17. "Is there a Psychiatrist in the House? Integrating Child Psychiatry into the Pediatric Medical Home." Child Psychiatry Grand Rounds. Columbia-Presbyterian Medical Center. New York, NY. <http://www.veomed.com/va113084012012> , 2012
18. "Challenges of Training and Supporting Interdisciplinary Teams". Invited moderator. "Developing a Patient-Centered Workforce in Connecticut." Universal Health Care Foundation of CT. Hartford, CT, 2012.
19. "The Rhode Island Chronic Care Sustainability Initiative (CSI-RI)" Invited Speaker. Texas Medicaid Medical Home Working Group. Teleconference, 2012.
20. "Medical Home Initiatives within Massachusetts: Lessons Learned So Far". Invited Speaker. Young Children's Council. Boston MA. 2012.
21. "The Rhode Island Chronic Care Sustainability Initiative (CSI-RI)" Invited Speaker. *RI Business Group on Health Annual Healthcare Summit. Warwick RI, 2012.*
22. "Pediatric Medical Homes in a Time of Health Reform". Invited speaker, *National Initiative Child Health Quality (NICHQ) Annual Staff meeting. Boston MA, 2012.*
23. "The 10-Year Forecast for Health Reform: When Politics Meets Policy", *Pediatric Grand Rounds, Hasbro Children's Hospital. Providence RI, 2013.*
24. "Capturing the Patient Experience with CAHPS in Southern New England" *Webinar. Maine Primary Care Association. <https://www4.gotomeeting.com/register/671818975>, 2013.*
25. "Not Just Little Adults: Child Health Services in a Changing Health Care System". Invited Speaker. *Destination Health: Healthcare Crossroads-Navigating through Change, Aurora, CO, 2013.*
26. "Primary Care and Policy Can Mix: One Provider's Perspective". *UCEDD Grand Rounds. USC University Center for Excellence in Developmental Disabilities, Los Angeles, CA. 2014*
27. "Population Health, Medical Homes and Health Reform: What's Your Denominator?". *Pediatric Grand Rounds. Children's Hospital of Los Angeles. Los Angeles, CA. 2014.*
28. "Getting Past the Terrible Twos: The ACA in Year 3." Invited Keynote Speaker. Academic Pediatric Association Region IX-X Joint Meeting. Monterrey CA. 2014.
29. "Addressing Childhood Poverty in an Age of Health Reform." Invited Keynote Speaker. Academic Pediatric Association Region IV Joint Meeting. Charlottesville, VA. 2014.
30. "National Perspective on Medical Home Implementation". *Invited Speaker. Mesa County Medical Society. Grand Junction CO. 2014*
31. "A National Perspective on the Patient-Centered Medical Home: What about the Children?" Invited Webinar. Practice Transformation Team, Rocky Mountain Health Plan. Grand Junction CO. 2014

32. “Patient/Family Centered Medical Homes, Children and the Affordable Care Act”. Pediatric Grand Rounds. Cardinal Glennon Children’s Medical Center, St. Louis, MO. 2014.
33. “A National Perspective on the Patient-Centered Medical Home: What about the Children?” Pediatric Grand Rounds. University of Oklahoma Health Sciences Center, Oklahoma City, OK. 2014.
34. “Healthcare Reform and Payment Reform – How to prepare for the future” CCHAP Practice Managers Meeting. Aurora, CO. 2015.
35. “Payment Reform, Innovation Models and Your Practice: *What's Next?*” Invited Presentation. Mesa County Medical Society. Grand Junction, CO. 2015.
36. “Healthcare Reform in Colorado: What About the Children?”. Invited plenary. Colorado Chapter/AAP Annual Meeting. Denver, CO. 2015.
37. “Policy, Politics and Procedure: Our Role in Building Systems that Improve Health” Pediatrics Grand Rounds, Lexington, KY. 2015
38. “Is there a Psychiatrist in the House? Integrating Behavioral Health Services into the Pediatric Medical Home” Invited Lectureship. Lexington, KY. 2015.
39. “Population Health and Child Health Practice: What’s Your Denominator?” Robert H. Fizer Jr. Endowed Lectureship, Arkansas Children’s Hospital, Little Rock, AR. 2016
40. “Drive to the End Zone: Panel Discussion on putting it all together” Invited Panelist. Healthy Transitions Colorado-2016. Denver, CO 2016
41. “Advanced Primary Care: Practicing with Value”, Invited Speaker. Annual Meeting of the Rhode Island Care Transformation Collaborative. Warwick, RI 2016
42. “Stratifying Risk in Pediatric Practice: A Holistic Approach”, Invited Speaker. CTCRI Webinar. 2017
43. “Improving Access to Specialty Care through technology and innovation”, Invited Speaker. Colorado Medical Home Community Forum, Colorado Department of Public Health and Environment. 2017
44. “How the National Health Service Corps Changed My Life”. Keynote Speaker, National Health Service Corps Community Day Awards Dinner, Golden CO. 2017
45. “Opportunities to Improve Access to Developmental Evaluations (DE)”. Invited Speaker, Colorado Medical Home Community Forum: Developmental Evaluation System, Colorado Department of Public Health and Environment, Denver, CO 2018
46. “Advocacy in your Medical Career”. Panelist, University of Colorado SOM Med-Peds Residency Advocacy Training, Denver CO 2019.
47. “Ten Years Later: Health Policy and Clinical Practice after the ACA”, Keynote Address, 10<sup>th</sup> Annual Pediatric Advanced Practice Conference, Aurora CO, 2020
48. “Telehealth: The Tip of the Iceberg”. Invited panelist. Colorado State of Reform Conference (on-line), Denver, CO, 2020
49. “Maximizing Your Impact: Best Practices for Effective Collaboration with CoPPCAP “ 2nd Annual CoPPCAP Learning Collaborative (virtual), 2021
50. “Alternative Payment Models: Paying for Value, not just for volume” *CIVHC Data to Drive Decisions Webinar*, Denver CO. 2022.

*Invited Presentations at National Meetings*

1. "Teaching Community-Oriented Pediatrics: Practical Approaches from the Field" *Invited Workshop, APA/APS/SPR Annual Meeting, San Diego, CA. 1995.*
2. "The Community as Patient: Pediatric Collaboration with Community Groups" *Invited Workshop, APA/APS/SPR Annual Meeting. San Diego, CA. 1995.*
3. "Teaching Medical Students and Residents in the Pediatric Setting", *Invited Workshop, AAP Annual Meeting, Boston MA. 1996.*
4. "More than Runny Noses: Teaching Community Involvement in the Primary Care Setting". *Invited Workshop, 3rd Annual Meeting of the Robert Wood Johnson Generalist Physician Initiative. Key Biscayne, FL. 1997.*
5. "Advocacy Training for Pediatric Residents: The Role of the Community Pediatrician". *Invited Workshop, APA/AAP/SPR/APS Joint Meeting. Boston MA. 2000.*
6. "Community-Based Advocacy Training: Lessons Learned". *Invited Workshop, 6th Annual Robert Wood Johnson Generalist Physician Initiative. Tucson, AZ. 2000.*
7. "Practicing Academic Pediatric in an Underserved Area", *Invited Workshop, APA Faculty Scholars Program, Orlando, FL. 2001.*
8. "Training Residents to Serve the Underserved: A Case Based Approach". *I Invited Workshop, PAS Annual Meeting, Baltimore MD. 2002.*
9. "Caring for Gay and Lesbian Youth in Pediatric Practice". *Invited Workshop, PAS Annual Meeting, Baltimore MD. 2002.*
10. "Teaching the Culture of the Community: Developing Culturally Sensitive Faculty in Primary Care". *GEA/GSA Mini-workshop. AAMC Annual Meeting, Washington DC. 2003.*
11. "From Passion to Progress: A Working Resident's Guide to Advocacy Project Development". *Invited Workshop, 3rd Annual Anne E. Dyson Initiative Symposium. San Diego, CA. 2003.*
12. "Curriculum Development in Community Pediatrics: Service Learning Methodology", *Invited Workshop, PAS Annual Meeting, Seattle WA. 2003.*
13. "Medical-Legal Partnerships: Advocacy Within the Medical Home" *Invited Workshop @ CATCH and Medical Home Conference, American Academy of Pediatrics, Chicago IL. 2003.*
14. "Medical-Legal Partnerships: Advocacy Within the Medical Home". *Invited Workshop, National CATCH and Medical Home Conference. Chicago IL. 2004.*
15. "The Nuts and Bolts of Developing Resident Community Based Projects". *Invited Workshop, PAS Annual Meeting, San Francisco, CA. 2004.*
16. "Evaluating Community Based Initiatives", Technical Assistance Teleconference, with H Ruch-Ross and T Young. American Academy of Pediatrics Chicago, IL, Available at <http://www.aap.org/commpeds/resources/teleconferences.htm> 2004.
17. "Patient-Centered Medical Education: Using Focus Groups To Develop New Curricula". *Invited Workshop, PAS Annual Meeting. San Francisco, CA. 2005.*
18. "How Competent Should They Be? Matching Curricula to Competencies in Advocacy Training". *Invited Workshop, PAS Annual Meeting, San Francisco, CA. 2005.*
19. "Show Me The Money! Sustainability Strategies for Medical-Legal Partnerships", *Panelist @ First Annual National Medical-Legal Partnership for Children Summit, San Francisco, CA. 2005.*
20. "Evaluating a Medical-Legal Partnership". *Invited Workshop @ Medical-Legal Partnerships for Children 101: Basic Start-Up Strategies, Boston MA. 2006.*

21. “Different Forms of Advocacy Training Curricular Experiences”. *Invited Mini-Course. Pediatric Academic Societies Annual Meeting*. San Francisco, CA. 2006.
22. “Medical–Legal Collaboration: New Strategies in Promoting Child Health”. *Invited Workshop, PAS Annual Meeting*, San Francisco, CA. 2006.
23. “Managing Conflict”. *Invited Workshop @ APA National Leadership Conference in Academic General Pediatrics*.
  - a. Atlanta, GA. 2007.
  - b. Orlando FL. 2008.
  - c. New Orleans LA. 2009.
24. “Me and Rosie D: Update on The Worcester Mental Health Network”, Physician Advocacy Fellows Conference, Center on Medicine as a Profession, Philadelphia PA. 2007.
25. “Educational Scholars Program: Instructive Methods”. *Invited Workshop, PAS Annual Meeting*, Toronto, Ontario. 2007.
26. “Painless Practical Principles of Evaluation for Community-Based Projects”
  - a. *Invited Workshop, PAS Annual Meeting*, Toronto, Ontario. 2007.
  - b. *Invited Workshop, PAS Annual Meeting*, Honolulu, HI. 2008
  - c. *Invited Workshop, PAS Annual Meeting*, Baltimore MD. 2009.
27. “Swimming with the Sharks: Medical -Legal Partnerships for Children”, @ “Medicine and Service: Then and Now” *Symposium of the Harvard Medical School 25th Reunion Class of 1983*, Boston MA. 2008.
28. - “The Power of Two: Mentoring Makes a Difference”, *Invited Keynote Address, @ Resident Section Meeting, American Academy of Pediatrics National Conference and Exhibition*, Boston, MA. 2008.
29. “Scholarly Presentations and Peer Feedback”. *Invited Workshop, PAS Annual Meeting*, Honolulu, HI. 2008.
30. “Educator Portfolios: A critical tool for the promotion and advancement of pediatric educators”. *Invited Workshop, PAS Annual Meeting*, Honolulu, HI. 2008.
31. “Evaluators, Lawyers and Doctors: What They Mean When They Say Evaluation”, *Invited Workshop, Medical-Legal Partnership: Transforming Healthcare Through Preventive Law*, Cleveland, OH. 2009.
32. “Developing and Sustaining a Multi-Site Medical-Legal Partnership”, *Invited Workshop, Medical-Legal Partnership: Transforming Healthcare Through Preventive Law*, Cleveland, OH. 2009.
33. “Training the Trainers: Developing an Immigration Training for Medical Providers”., *Webinar, National Center for Medical-Legal Partnership*, <http://vimeo.com/10928756> 2009.
34. “Blogs and Wikis and Feeds: Using the Web To Get Your Project Done”
  - a. *Invited Workshop, PAS Annual Meeting*, Baltimore MD. 2009.
  - b. *Invited Workshop, PAS Annual Meeting*, Vancouver, BC, 2010.
  - c. *Invited Workshop, PAS Annual Meeting*, Boston, MA. 2012.
35. “Medical-Legal Partnerships: A Life Course Perspective” MCHB Webcast. Healthy Start and Perinatal Systems. Bethesda, MD. 2010.  
<http://webcast.hrsa.gov/postevents/archivedWebcastDetail.asp?aeid=533>
36. “Funding Pediatric Advocacy Careers: Foundations, Fellowships and Forming Partnerships”. *Invited Workshop, PAS Annual Meeting*, Vancouver, BC. 2010.

37. "Health Care Reform, Public Health, and the Practicing Pediatrician", *Joint Educational Program of the Council on Community Pediatrics and the Section on Epidemiology, AAP National Conference and Exhibition*, Boston MA. 2011.
38. "Bundles, PCMHs and ACOs: Payment Reform and Children under the ACA". *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Denver, CO. 2011.
39. "Integrating Population Health and Health Care Delivery: Patient Centered Medical Homes and the ACA", *Orientation Program for the CDC PEP-EIS Scholars program*, Atlanta, GA, 2011.
40. "Interdisciplinary Team-Based Learning: A Participation Session". *Invited Workshop, 2<sup>nd</sup> Biennial Pediatric Educational Excellence Across the Continuum Meeting*, Arlington, VA. 2011.
41. "Moving to Team-Based Care". *Invited Plenary Speaker. HIV in Primary Care Learning Community Launch Event*, Crystal City, VA. 2011.
42. "Bridging the Gap Through Innovation: Expanding Access to Adolescent Mental Health Services". (Panelist) Eric Trendell Health Policy Forum, U.S. Capitol Visitor Center, Washington DC, 2011. <http://www.teenscreen.org/policy/policy-events/trendell-forum-2011/>.
43. "MLP, the Patient-Centered Medical Home and Accountable Care Organizations". Panelist @ *Medical-Legal Partnership: Setting a New Standard of Care*. Baltimore, MD. 2011.
44. "Painless Practical Principles of Evaluation for Community-based Projects" *Invited Workshop @ AMCHP and Family Voices National Conferences*, Washington, DC. 2011. [http://webcast.hrsa.gov/conferences/mchb/amchp2011/practical\\_principles.htm](http://webcast.hrsa.gov/conferences/mchb/amchp2011/practical_principles.htm)
45. "Since When Did You Not Have An Opinion? Bringing Clinical and Research Insights to Policy and Policy Makers". *Invited Workshop, PAS Annual Meeting*, Denver, CO. 2011.
46. "Capturing the Patient Experience with CAHPS". Invited speaker. "PCMH Best Practices and Lessons Learned". Sponsored by National Committee on Quality Assurance. Chicago, IL, 2012.
47. "ACA, ACO and PCMH? How to Work With a Tidal Change in the US Health Care System". *Invited Keynote Speaker. National Association of Medicaid in Education Annual Meeting*. Providence RI, 2012.
48. "The Patient Protection and Affordable Care Act: Where are we now?" *Invited Reactor Panel to Comments of Senator Thomas Daschle*. RWJF Health Policy Fellowship Annual Retreat. 2012.
49. "Accountable Care Organizations and Population Health: Back to the Future?". *Invited Speaker, AAP Region II/V Leadership Meeting*, Indianapolis, IN, 2012.
50. "CATCH and the ACA: When Politics Meets Policy". *Invited Keynote. Annual Meeting of the AAP CATCH Facilitators*. Chicago, IL, 2013
51. "Presidential Town Hall Meeting on Pediatric Hospital Medicine". *Pediatric Hospital Medicine 2013: A Decade of Growth and Innovation*. New Orleans, LA, 2013.
52. "Measurement, Payment and Practice Transformation: Implications of the Medical Home Model", *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Washington, DC. 2013.



53. “The Ten-Year Forecast for Pediatric Health Care Delivery: When Politics Meets Policy”, *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Washington, DC. 2013.
54. “What Do You Know?: CER and the Practicing Pediatrician”, *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Washington, DC. 2013.
55. “Transforming Residency Advocacy Training: Applying Quality Improvement Tools to Improve Your Program”, *Invited Workshop, PAS Annual Meeting*, Washington DC. 2013.
56. “Evaluating Practice Transformation: How Do You Know if You are Getting It Right?” *Invited Workshop, PAS Annual Meeting*, Washington DC. 2013.
57. “In the Nation’s Service: The Role of Academe in Governing”. *Invited Keynote. 12<sup>th</sup> Annual Environmental Health Scholars Meeting*. Reston, VA. 2013.
58. “Designing Payment Reform in Massachusetts and Rhode Island: What about the Children?” *Hot Topic Presentation, Pediatric Academic Societies Annual Meeting*, Vancouver, B.C. 2014.
59. “Policy, Politics and Procedure: Our Role in Building Systems that Improve the Health of Children.” *APA Presidential Address, Pediatric Academic Societies Annual Meeting*, Vancouver, B.C. 2014.
60. “The Pediatrician’s Role in Addressing Child Poverty.” Panelist, *Inequality Begins at Birth: Child Poverty in America*. Sponsored by The Century Foundation, The Roosevelt Institute and the Academic Pediatric Association. Washington DC. 2014.
61. “Challenge Accepted: Delivery of Asthma Care in a Triple Aim World”. *Invited Panelist. MEDTalk: Pediatric Asthma and Transforming Care for the Most Vulnerable*. Sponsored by the Brookings Institution. Washington DC. 2014.
62. “Why We Need Evidence-Based Policy to Improve the Health of Children.” *Invited Keynote. 13<sup>th</sup> Annual Environmental Health Scholars Meeting*. Reston, VA. 2014.
63. “New Strategies to Improve Access to Behavioral Health Services”. *Panel Moderator. 2<sup>nd</sup> Annual Academy Health Child Health Policy Conference*. Washington, DC. 2015.
64. “Health Policy: Let’s Not Forget the Children”. *Keynote Speaker. 2015 Pediatric Emergency Medicine Fellows Conference*. Charlotte, NC. 2015.
65. “What Do You Know? Informing Evidence Based Child Health Policy in an Evolving Health Care System”. *Keynote Speaker. 3<sup>rd</sup> Annual Child Health Services Research Symposium*. Indianapolis, IN. 2015
66. “Transforming Child Health Services at a Time of Health Reform: Challenges and Opportunities” *State of the Art Presentation, Pediatric Academic Societies Annual Meeting*, San Diego, CA 2015.
67. “Conflict Management: A Core Competency for Emerging and Established Hospitalist Leaders” *Invited Workshop. APA Hospitalist Leadership Meeting*. San Antonio TX. 2015
68. “Incorporating Risk Scoring Modules in Population Management”. *Invited Presentation. EPIC User Group Meeting*. Verona, WI. 2015
69. “Population Health in Child Health Practice: What’s Your Denominator?” *Invited Webinar, Children’s Hospital Association*. 2015.
70. “Revolutions and Reactions in Mental Health.” Panelist, *10<sup>th</sup> Physician Advocacy Conference of the Institute on Medicine as a Profession*. Columbia University. 2016.

71. “The Changing Health Care System: Implications for Workforce Needs” *Hot Topic Presentation, Pediatric Academic Societies Annual Meeting*, Baltimore, MD 2016.
72. “Evaluating Payment Models for Children with Complex Medical Conditions Through a Clinical Lens”. *Invited Presenter. Annual Leadership Conference*, Phoenix, AZ 2016
73. “Supporting Child Health Quality Measurement and Improvement: The Role of AHRQ Moderator and Introductory Remarks: Moving from Volume to Value: Creating Alternative Payment Models of Support Child Health Practice”. *Invited Plenary Speaker. Pediatric Academic Societies Annual Meeting* San Francisco, CA. 2017
74. “The Advocacy Portfolio: A Tool for Advocacy Documentation”. *Co-Workshop Facilitator. Pediatric Academic Societies Annual Meeting*, San Francisco, CA. 2017
75. “Report out on the CARE Award”. *Invited Presenter. Annual Leadership Conference*, New Orleans, LA 2017
76. “State Reform: Building Accountable Care.” *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Toronto, ONT 2018.
77. “Addressing Medical and Social Complexity in Clinical Practice” *Invited Panelist, National Improvement Partnership Network*, Birmingham, AL. 2018
78. “Addressing Medical and Social Complexity: Lessons Learned in the CARE Award” *Invited Webinar, Children’s Hospital Association*. 2018.
79. “Transforming Pediatric Primary Care: Outcome measures”. *Invited Webinar, Child Health and Development Institute of Connecticut*. 2019.
80. “Investing in Primary Care: A Preliminary Analysis”. *Invited Panelist, Patient-Centered Primary Care Collaborative*. Washington DC. 2019.
81. “Addressing Social Determinant of Health in Clinical Practice: One Journey”. *Invited Speaker. Architecture of High Value Care 2019 Meeting*. Baltimore, MD. 2019.
82. “Primary Care Investment and Health Care Affordability: Lessons From the States”. *Invited Speaker and Moderator. National Health Policy Conference*. Washington DC 2020.
83. “Is Medicare for All the next step forward?” *Invited Speaker and Panelist. Physician Advocacy Conference 2020*. New York, NY. 2020.
84. “Advocating for Advocacy: Application of the Advocacy Portfolio in Practice and Scholarship.” *Workshop. Pediatric Academic Societies Meeting*, Philadelphia, PA. 2020. EPAS2020:1600. *Due to COVID-19 related conference cancellation, this peer-reviewed abstract and/or presentation was disseminated on 4/30/2020 to the PAS 2020 Meeting Program Guide*.
85. “The Pediatric Subspecialty Workforce: Possible Shortages and Possible Solutions”. *Invited Plenary Speaker. Pediatric Academic Societies Meeting*, Philadelphia, PA. EPAS2020:2625. *Due to COVID-19 related conference cancellation, this peer-reviewed abstract and/or presentation was disseminated on 4/30/2020 to the PAS 2020 Meeting Program Guide*.
86. “Preparing for Value-Based Payment in Academic Medicine and in the Community”. *Workshop. Pediatric Academic Societies Meeting*, Philadelphia, PA. 2020. EPAS2020:3814. *Due to COVID-19 related conference cancellation, this peer-reviewed abstract and/or presentation was disseminated on 4/30/2020 to the PAS 2020 Meeting Program Guide*.
87. “Child Psychiatry Access Programs: An Historical perspective”. *Invited Webinar. 33<sup>rd</sup> Annual Research and Policy Conference on Child, Adolescent and Young Adult*

*Behavioral Health*. 2020 ( [https://www.cmhnetwork.org/wp-content/uploads/2020/05/TampaWebinarFinal.6.7.20-UPDATED.pdf?vgo\\_ee=cB4AYmd6dUBE97xbz1C2mZuCVOnHYbqE16fyxT6NWDGsgYKb1g2CArkaFdDaIn7p](https://www.cmhnetwork.org/wp-content/uploads/2020/05/TampaWebinarFinal.6.7.20-UPDATED.pdf?vgo_ee=cB4AYmd6dUBE97xbz1C2mZuCVOnHYbqE16fyxT6NWDGsgYKb1g2CArkaFdDaIn7p) )

88. “Disparities in Child Health Care and Outcomes”. *Invited Panelist. APS/SPR Virtual Chat Webinar Series*. 2020. (<https://www.aps1888.org/aps-spr-virtual-chats/#toggle-id-2>)
89. “Implementation of Essential Components of Care in Primary Care Settings: What about the children?” *Invited Panelist. Caring for People with Mental Health and Substance Use Disorders in Primary Care Settings: A Webinar Series. Forum on Mental Health and Substance Abuse Disorders. National Academies of Science, Engineering and Medicine*. 2020. ( <https://www.nationalacademies.org/event/07-29-2020/caring-for-people-with-mental-health-and-substance-use-disorders-in-primary-care-settings-second-webinar> )
90. “Using Data to Reach Affordability by Increasing Access to Primary Care.” *Invited Panelist. National Association of Health Data Organizations Annual Meeting*. 2020. ([https://www.nahdo.org/annual\\_meeting/2020/preliminary](https://www.nahdo.org/annual_meeting/2020/preliminary) )
91. “Advocating for Advocacy: Application of an Advocacy Portfolio in Practice and Scholarship”, Grand Rounds, UCSF/San Francisco General Hospital (virtual), 2021
92. “**From Service to Scholarship: Using an Advocacy Portfolio to Tell Your Academic Story**”. Grand Rounds, Nemours Children’s Hospital (virtual), 2021
93. “Strategies for Academic Advocacy: How to Create Academic Product from your Passion for Change”. *Invited Keynote Speaker. APA Health Policy Scholars 1<sup>st</sup> Annual Meeting. (Virtual)*. 2021.
94. “Leveraging e-Consults in a pediatric setting”. *Speaker, Physicians Advisory Council, EPIC Users Group Meeting. Verona, WI. 2021*
95. “Growing the tent in health system transformation: A multigenerational approach to complex care”. *Panelist. Putting Care at the Center Meeting (virtual) Camden, NJ. 2021.*
96. “National and State Perspectives: Policy levels to promote change.” *Panelist and small group leader. Accelerating Child Health Transformation Learning Community. (virtual). Center for Health Care Strategies. 2021.*
97. The Impact of the COVID-19 Pandemic on Child and Adolescent Health. *A Briefing for the Office of Health Policy, Asst Sec for Planning and Evaluation, HHS (Virtual)*. 2022

#### Invited Presentations at International Meetings

1. “Teaching through Medical-Legal Partnership (M-LP): Impacting the Social Determinants of Health.” *Invited Platform Presentation, Medical Education for the 21st Century: Teaching for Health Equity Conference, Havana, Cuba. 2008.*
2. “Policy, Politics and Procedure: Our Role in Building Systems that Improve the Health of Children.” *Invited Plenary. BIT’s 3<sup>rd</sup> Annual World Congress of Pediatrics – 2017. Taiyuan, China. 2017.*

#### Visiting Professorships

1. Visiting Professorship on the Development of Advocacy Curricula. University of New Mexico School of Medicine. Two-day consultation with the Pediatric Residency Program regarding the integration of advocacy into residency curricula. Materials shared. 2000.
2. Visiting Professor to the Dyson Initiative on Teaching Cultural Competence. Children's Hospital of Philadelphia. One-day workshop with outpatient faculty on the integration of training regarding cultural competence into their clinical teaching. Materials shared and report delivered. 2001.
3. Visiting Professorship to a Newly Funded Faculty Development Program. University of New Mexico School of Medicine. Two-day consultation with multiple presentations to the Dean's office regarding the implementation of a Statewide community faculty development program. Materials shared. 2003
4. Visiting Professor for Faculty Development on Competency-Based Medical Education. Drexel University/ St Christopher's Hospital. One-day mandatory faculty development session. to inpatient faculty regarding the need to realign their educational program with the newly developed ACGME competencies. Materials shared and report provided. 2005.
5. Leonard Rome CATCH Visiting Professorship: Dell Children's Hospital, Austin (TX). Three-day visiting professorship with 11 meetings and presentations on medical-legal partnerships to medical, legal and community staff, materials and technical assistance provided to program. Materials shared. 2009.
6. AAP Community Pediatrics Training Initiative Obesity Curriculum Development Project. One-day Technical Assistance visit with AAP staff to Mt. Sinai School of Medicine's program, report provided. 2010.
7. Moira J Whitehead Memorial Lecture. Grand rounds ("Affordable Care Act at 1 Year: Is it Developing Appropriately for Age?") and meetings with faculty and residents to discuss community faculty development and the implementation of advocacy curricula at Children's Hospital of Pittsburgh. Pittsburgh, PA. 2011.
8. 20<sup>th</sup> Annual Gillian Abbots Memorial Lecture Grand Rounds "The Affordable Care Act @ 10 Months: Is It Developing Appropriately for Age?" Primary Children's Medical Center, Salt Lake City UT. 2011.
9. AAP Community Pediatrics Training Initiative TA Visits: Grand rounds "Primary Care and Policy Can Mix: One Pediatrician's Perspective", coaching and one-day technical assistance visits with New York Hospital in Queens and University of Wisconsin Hospital regarding the implementation of new curricula on the practice of community pediatrics. <http://videos.med.wisc.edu/videoInfo.php?videoid=35752>. 2011.
10. Leonard Rome CATCH Visiting Professorship: Pediatric Residency Programs of Cabell Huntington Hospital and Charleston Area Medical Center (WV): Consultant on enhancing education in Community Pediatrics within Pediatric training programs. Three day visiting professorship with 7 meetings and presentations on engaging residents in advocacy at the patient, community and state levels. 2012
11. Visiting Professorship @ Children's Hospital of Los Angeles: Invitation of the Chief of the Division of General Pediatrics: Consultation on integration of Development and Behavioral Pediatrics practice into ACO structures within an evolving children's hospital system. Met with pediatric faculty, hospital leadership, residents and fellows, presented

Grand Rounds at Hospital and off-site child development center and observed clinical practice. 2014.

12. Robert H. Fiser Lecture @ University of Arkansas College of Medicine/Arkansas Children's Hospital: Lecture focusing on healthcare, healthcare programs, healthcare finance, and children's health. 2016.
13. Honorary Visiting Professor, Children's Hospital of Shanxi. Taiyuan, China. 2017

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## Teaching record

### UMass Medical School Grand Rounds Presentations:

Screening for Adolescent Alcohol Use in Your Practice  
(Family Medicine and Community Health) 1994

The Embargo on Cuba: What About the Children?"  
(Pediatrics and Family Medicine and Community Health) 1995

What's the CATCH: Resident Involvement in Community Advocacy"  
(Pediatrics) 1996

Medical-Legal Collaboration for Children:  
Addressing the Needs of Low Income Children (Pediatrics) 2004  
Medical-Legal Partnerships For Children:

Advocating for Families in Central Massachusetts (Pediatrics) 2007

What I Have Learned So Far:  
Some Thoughts on Health Reform From Inside the Beltway (Pediatrics) 2009

The Affordable Care Act at 7 Months:  
Is it Developing Appropriately for Age? (Pediatrics) 2010

Not Just Little Adults: Measurement, Payment and the Patient-Centered  
Medical Home (Pediatrics) 2012

The 10-Year Forecast for Health Reform:  
When Politics Meets Policy (Pediatrics) 2013

### Undergraduate Medical Education- UMass

#### First Year:

Community Clerkship: 2-week block rotation with service learning component.

- Adolescent Substance Abuse 1996-98
- South County Pediatrics 2000-03
- Medical-Legal Partnership 2004-08

#### Second Year:

Population Health Clerkship: 2-week block rotation with service learning component.	
- Children's Mental Health	2011-12
Longitudinal Preceptor Program	1995-2007,2011
Patient, Physician and Society: Weekly seminar on clinical thinking.	
- Small Group Leader	2000-06
<u>Third Year:</u>	
Pediatric Clerkship	
Community Preceptor	1991-09
Community Attending	1991-07
Lecturer, Adolescents and Alcohol	1996-07
Lecturer, Otitis Media	1991-05
<u>Interclerkship:</u>	
Health Policy, Small Group Leader	2011
Cultural Competence, Small Group Leader	2004-11
<u>Fourth Year:</u>	
Senior Scholars Project Advisor	
Allison Hargreaves, "A Qualitative Study of the Collaboration Between Health Care Providers and Lawyers Within the Family Advocates of Central Massachusetts Program"	2006
Martha Fairbanks, "Evaluation of "Sharing Together and Reading Together" Project	1999
John Loughnane, "The State of Webster's Children"	1996
<u>Undergraduate Medical Education-CUSOM</u>	
<u>Third Year:</u>	
Clinical Preceptor, Child Health Clinic	2014 - present
Lecturer, Otitis Media	2014
Lecturer, Social History	2015 - present
Lecturer, Community Pediatrics	2019 -present
Lecturer, Health and Society Course	2021 - present
<u>Graduate Medical Education-UMass</u>	
<u>Community Preceptor (Continuity Practice Preceptor)</u>	
- Daniel Rogers	2006-09
- Mariam Lari	2004-06
- Cathleen Bonacci	2000-03
- Sheryl Lyss	1998-00
- Angela Beeler	1997-00
- Michael Fischer	1993-96
- Linda Benedetto	1991-92
<u>Advocacy Curriculum Director</u>	
- Practical Advocacy Lunch Series	2000-09
<i>Developed, implemented and evaluated curriculum</i>	
- Community Advocacy Block Rotation	2002-04

*Developed, implemented and evaluated curriculum*  
- Project Block Rotation Coordinator  
*Developed and implemented curriculum*

2002-06

Curriculum Director

Pediatric Residency Program

2005-06

In-Patient Preceptor

- In-Patient Ward Attending (2 wk/ yr)  
- Community Ward Attending (1 mon/yr)  
-Nursery Attending (1 month/year)

2000-01

1991-99

1991-96

Graduate Medical Education- CUSOM

Continuity Clinic Preceptor- Child Health Clinic

2014 - present

Longitudinal Small Group Facilitator – Pediatric Resident

2014 -17

Seminar Leader, Advocacy Block Rotation, “Networking”

2018 - present

Advocacy Networking Mentor

2018 – present

Lecturer, Fellowship Half-Day, “Health Economics and Policy”

2018 - present

Faculty lead, Legislative Policy Elective

2020 – present

Faculty Development - UMass

Teaching of Tomorrow Program (1999 to 2007, 2010 to 2013)

Developed and implemented the “Teaching of Tomorrow” program for primary care faculty in community practice in collaboration with the faculty of the Community/Clinical Faculty Development Center. Over the course of 11 years, we trained more than 600 community preceptors from 15 medical schools in New York and New England. Participants met for 3 to 4 2-day workshops over the course of a year. Responsibilities including developing curricula to help primary care faculty integrate cultural competence and community resources into primary care teaching, facilitating small group discussions and developing evaluative techniques.

Community Faculty Development Center Fellowship Program (2000 to 2006)

Served as co-director of the CFDC Fellowship, a program for full-time faculty members in Medicine, Pediatric and Family Medicine who wished to develop their career as educational scholars. Participants met weekly for 3 hours of seminar and discussion and presented an educational project at the conclusion of the session. 19 fellows completed the program. Responsibilities includes development of the educational scholarship and advocacy/cultural competency threads, preparation and participation in the weekly workshop and facilitation of Fellow’s scholarly projects.

APA Educational Scholars Program (2006-10, 2019- 2022)

Helped to develop the APA Educational Scholars Program, which provided training and support to junior faculty from Pediatric Departments around the country who wish to develop their skills as educational scholars. Cohort II focused on those interested in teaching community pediatrics. 8 of 10 members of Cohort II completed the program. Responsibilities included selecting participants, monitoring program within the program, developing curriculum on program

evaluation and community pediatrics and program evaluation. Also served as coach and mentor for the following participants:

Cohort 1 (2006-10): National Mentor: Ada Fenick MD (Yale) and Cynthia Howard MD (Minnesota)

Cohort 2 (2007-11): National Mentor: Heidi Smith MD (Rochester) and Megan Sandel MD (BU)

Cohort 4 (2010-14): National Mentor: Kami Larsen MD (Nevada) and Dan Walmsey DO (Drexel)

Cohort 9: (2019-22) National Mentor: Lahia Yemame MD (Stanford)

#### Massachusetts Patient-Centered Medical Home Learning Collaborative (2010-13)

With a core group of faculty from UMass Medical School, developed and implemented a series of Learning Sessions for practices undergoing transformation in Massachusetts. Responsibilities included developing and implementing curricula on team-based care, the NCQA Medical Home recognition process and reducing emergency room utilization.

#### Faculty Development – CUSOM

#### Institute for Healthcare Quality, Safety and Efficiency (2014-present).

Served as team coach and small group facilitator for campus-wide training program in leadership and quality improvement.

2014-5: Child Health Clinic Team (CHCO): Maya Bunik, Kelly Galloway

2015-6: Adolescent Medicine Team (CHCO): Elizabeth Gonzales-Salazar, Anissa Jones, Jennifer Woods

2016-7: Kidney Center Team (CHCO): Melisha Hanna, Laura Vinson, Elizabeth Salvia

2017-8: Emergency Medicine Team (CHCO): Alexandra Wiersma, Joan MacKenzie, Irina Topoz, Kaylee Wickstrom

2019-20: Adolescent and Young Adult Oncology Team (CHCO): Anna Franklin, Virginia Lugo.

2020-1: Infectious Disease Laboratory Team (CHCO): Donna Curtis, Samuel Dominguez, Sarah Jung, Christopher Baker, Andrea Prinzi, Daniel Dodson, Gregory Newman

2022-3: KICS Clinic: Bird Gilmartin, Jessica Kenney, Mary Smith, Joella Davidson, Rachel Chantala

#### APA New Century Scholars Program (2019 - 2021)

Served as senior mentor for the following participants:

2018-21: Samaa Kemal MD (University of Chicago)

#### APA Health Quality and Safety Scholars (2016 - 2019)

2016-19: Christina Suh MD (Colorado)

#### APA Health Policy Scholars Program (2020- present)

Served on the planning committee, the faculty and as a national mentor:

National mentor:

2021-3: Local mentor: Maya Haasz MD (Colorado)

National mentor: Shazeen Suleman, MSc MD MPH (FRCPC) (Toronto)



## 14. Grant support

### Grants

1. Faculty Development for Community Faculty in Primary Care. Health Resources & Services Administration. Pediatric Project Director, (10% FTE), \$ 137,607 (\$ 125, 268 direct/ \$12, 339 indirect). 9/1/10 - 6/30/12
2. Robert Wood Johnson Health Policy Fellowship. Institute of Medicine and funded/ Robert Wood Johnson Foundation, PI/Fellow, (100% FTE in Y1, 10% FTE in Y2/3), \$165,000 (No indirect allowed) 9/1/09 - 8/31/12
3. Worcester Mental Health Coalition. Physician Advocacy Fellowship. Funded by the Center for Medicine as a Profession of Columbia University. PI/Fellow, (50% FTE), \$182,640 (\$166,400 direct, \$16,240 indirect) 7/1/09 - 6/30/09
4. Mentoring and Technical Assistance Program, Council on Community Pediatrics, American Academy of Pediatrics, PI. \$ 2,000 (No indirect allowed) 10/1/09 - 10/31/09
5. Family Advocates of Central Massachusetts, Healthy Tomorrows Partnership for Children, Bureau of Maternal and Child Health, Health Resources & Services Administration, (HRSA 1 H17MC02515-01-00), Project Director (10% FTE), \$ 249,136 (\$ 226,487 direct, \$22,648 indirect). 3/1/04 – 2/28/09
6. Faculty Development for Community Faculty in Primary Care. Health Resources & Services Administration (HRSA HP00023/PED). Pediatric PI. (10% FTE) \$ 234,000 (\$212,727 direct, \$21,272 indirect) 7/1/04 - 6/30/06
7. Academic Unit Grant, Health Resources & Services Administration. Faculty. (20% FTE in yr 1, 15% in yr 2). \$ 45,744. 7/1/04 – 6/30/06
8. Faculty Development for Community Faculty in Primary Care. Health Resources & Services Administration. Pediatric Co-Director (30% FTE). \$ 614,046 (\$558,224 direct, \$55,822 indirect). 7/1/00 - 6/30/03
9. CATCH Visiting Professor Grant, Department of Community Pediatrics, American Academy of Pediatrics. PI. \$ 4,500 (No indirect allowed) 11/00 – 5/01
10. Faculty Development in General Internal Medicine and/or General Pediatrics. Health Resources & Services Administration. (6 DO8 PE 50033-06). Pediatric co-Director (30% FTE). \$ 153,262 (\$139,329 direct, \$13,932 indirect) 7/1/99 - 6/30/2000
11. School Clinic Access Project. CATCH Planning Grant, Department of Community Pediatrics, American Academy of Pediatrics. Project Director. \$ 5,300 (no indirect allowed). 1/1/2000 - 5/1/2001
12. Training the Trainers in Community Advocacy: Funded by the Robert Wood Johnson Generalist Initiative. PI. \$ 11,500 (No indirect allowed) 7/1/97 - 6/30/2000
13. Sharing Together and Reading Together: Incorporating Literacy Education into Pediatric Well-Child Visits. Funded by the Healey Fund, UMass Medical Center. PI. \$ 22,000 (No indirect allowed) 7/1/96 - 6/30/99
14. Screening for Adolescent Alcohol Use in a Pediatric Office: Questionnaires vs. Questions. Ambulatory Pediatric Association, Special Projects Grant.7/93-12/94. PI. \$ 9,000 (No indirect allowed) 7/1/93 - 12/31/94
15. The Teen Access Program. Funded by the Healey Fund, UMass Medical Center. Funded to provide health care services to adolescents in South Worcester County through a model evening adolescent clinic. PI. \$ 5,000 (No indirect allowed.)7/1/93 - 6/30/94

Contracts:

1. Community Clinical Linkages for Diabetes Prevention in Low-income Families: The Healthy Living Program, Advisory Committee Member (1% FTE) \$177,698 direct, \$46,221 indirect 2016-2018.
2. Pediatric Consultant, Division of Health Care Policy and Finance, State of Colorado. Piton Foundation. (10% FTE), \$40,000. 3/1/15 – 11/15/15.
3. CHCO Team, Coordinating All Resources Effectively (CARE) for Medically Complex Children, CMMI Innovation Award (to Children’s Hospital Association). Clinical Champion (10%FTE) \$1,145,836. 9/1/14-8/31/17
4. Program Management for Chronic Care Sustainability Initiative, Rhode Island (CSI-RI), Rhode Island Foundation. Project Co-Director (40% FTE). \$1,000,000 (No indirect). 12/1/11 – 8/31/13.
5. Innovations in Primary Care, subcontract with Lewin. Clinical Consultant (5% FTE) \$ 12,400 (No indirect). 10/1/12-9/30/13
6. National Evaluation of CHIPRA Quality Demonstration Grant Program, subcontract with Mathematica Policy Research. (1% FTE). Project Advisor. \$ 20, 697 (Direct \$16,426, Indirect \$ 4,271) 10/1/11- 8/31/13
7. Transforming Pediatric Residency Training Project, Community Pediatrics Training Initiative, American Academy of Pediatrics and Josiah Macy Foundation. Practice Coach. (2 %) FTE) \$7,500 (\$6818 direct, \$682 indirect). 7/1/12- 12/31/13
8. Integration of Early Mental Health Services into the Patient Centered Medical Home, Boston Public Health Commission. Consultant. (10% FTE) \$ 45,000 (No indirect allowed) 4/1/11 -9/30/12
9. Massachusetts Patient Centered Medical Home Initiative Learning Collaborative Faculty. Funded via Clinical Faculty Development Center. Team Lead on “Working in Teams”. (5% FTE) \$29,000 (No indirect allowed). 10/1/10-6/30/13
10. Webster Public Schools. School Physician. (2% FTE) \$9, 000 (No indirect allowed)
11. Family Advocates of Central Massachusetts. Funded through grants from Cox and Kellogg foundations to Boston University for the National Center for Medical-Legal Partnership. Consultant. \$45,000 (No indirect allowed) 3/04-2/05
12. Adolescent Health Educator Demonstration Project. Health Awareness Services of Central Massachusetts. Program Director. (2% FTE) \$ 37,000 (No indirect allowed)7/93-6/01
13. South County Pediatric Primary Care Project. Program Director (5% FTE). Massachusetts Dept of Public Health through MCH Block Grant. \$888,750 (No indirect allowed) 7/91-9-06
  - a. Immunization Tracking System Supplement. Supplement to the Primary Care Grant, \$ 31,000. 2/94-6/97
  - b. Special Care Coordinator Demonstration Project. Supplement to the Primary Care Grant, \$ 45,0007/96-6/97
14. Commerce Insurance Day Care Center, Health Consultant (2% FTE), \$48,000 (No indirect allowed) 1991-07

## 15. Bibliography

### Publications

#### Peer-reviewed

1. A Hoberman, H Chao, DM Keller, R Hickey, H Davis and D Ellis. Prevalence of urinary tract infections in febrile infants. *J Pediatrics* 1993. 123: 17-23.
2. TL Cheng, L Greenberg, H Loeser, and D Keller. Teaching Prevention in Pediatrics. *Academic Medicine* 2000 75:S66-71.
3. W Ferguson, DM Keller, H Haley and M Quirk. Developing Culturally Competent Community Faculty: A Faculty Development Model. *Academic Medicine* 2003, 78:1221-1228.
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